

**RESOURCES AND TRANSFORMATION OVERVIEW AND SCRUTINY PANEL WORK PROGRAMME – 2026/2027**

**25 June 2026**

Corporate Plan: Annual Performance Report 2025/26	To receive the Corporate Plan: Annual Performance Report 2025/26	Written Report	Saqib Yasin
Corporate Plan: Key Performance Data – Quarter 4 and target refresh for 2026/27	To receive Portfolio performance data and details of measures requiring updated targets	Written Report	Saqib Yasin
Financial Monitoring Report (Provisional Budget Outturn 2025/26)	To receive Budget Outturn 2025/26	Written Report	Paul Whittles
Complaints Performance and Service Improvement Report	To receive the annual complaints performance and service improvement report	Written Report	Amanda Wilson
LGR Programme Update	To receive an update	Written Report/Presentation	Rebecca Drummond/Matt Clarke
Transformation Programme Update	Update on progress with the Transformation Programme	Presentation	Rebecca Drummond/Ingrid Archer
Financial Strategy Task and Finish Group Arrangements for 2026	To agree the Financial Strategy Task and Finish Arrangements for 2026	Written Report	Paul Whittles/Lee Ellis
Commercial and Residential Property Strategies	To note the contents of the annual Commercial and Residential Property Strategies	Written Report	Paul Thomas
Strategic Asset Management Plan - Update	Update on progress with the Strategic Asset Management Plan	Written Report / Presentation	Paul Thomas

<b>17 September 2026</b>			
LGR Programme Update	To receive an update on the current position	Written Report/Presentation	Rebecca Drummond/Matt Clarke
Corporate Plan Key Performance Data – Quarter 1	To receive portfolio performance data	Written Report	Saqib Yasin
Solent Freeport Annual Update	To receive an update on the current position with Solent Freeport	Presentation/Written Report	Alan Bethune / Tim Guymer
Transformation Programme Update	To receive an update on progress with the Transformation Programme	Presentation	Rebecca Drummond / Ingrid Archer
Financial Strategy Task and Finish Group Update	To receive an update on the 2026 T&FG and follow up of actions recommended in the report of the Financial Strategy Task and Finish Group received in November 2025.	Written Report	Paul Whittles
Universal Credit	To receive an update on the current position	Written Report	Ryan Stevens
CTR Scheme T&F	Consider the process for the necessary annual review of the CTR scheme, and associated schemes.	Written Report	Ryan Stevens
<b>19 November 2026</b>			
Half Yearly Update Complaints Performance and Service Improvement Report	To receive the half yearly update complaints performance and service improvement report <i>Housing and Communities Overview and Scrutiny Panel to attend for Housing Complaints.</i>	Written Report	Amanda Wilson
LGR Programme Update	To receive an update	Written Report/Presentation	Rebecca Drummond/Matt Clarke
Financial Strategy Task and Finish Groups	To receive the recommendations of the Task and Finish Group.	Written Report	Paul Whittles

Transformation Programme Update	To receive an update on progress with the Transformation Programme	Presentation	Rebecca Drummond / Ingrid Archer
Council Tax Support Scheme, Council Tax Premiums, S13A Policy , Discretionary Housing Payments Policy and Crisis Resilience	To receive the proposed policy updates relevant to 2027/28	Written Report	Ryan Stevens
<b>21 January 2027</b>			
Corporate Plan Key Performance Data – Quarter 2	To receive portfolio performance data.	Written Report	Saqib Yasin
LGR Programme Update	To receive an update on the current position	Written Report/Presentation	Rebecca Drummond/Matt Clarke
Transformation Programme Update	To receive an update on progress with the Transformation Programme	Presentation	Rebecca Drummond/Ingrid Archer
Citizens Advice New Forest Update	To receive an update from Citizens Advice New Forest on their activities and operation over the last year.	Written Report/Presentation	Ryan Stevens
Asset Maintenance and Replacement Programme and General Fund Capital Programme 2027/28	To receive the proposed programme for 2027/28	Written Report	Paul Whittles
Capital Strategy 2027/28	To receive the proposed strategy for 2027/28	Written Report	Paul Whittles
<b>18 March 2027</b>			
Corporate Plan key Performance Data – Quarter 3	To receive portfolio performance data.	Written Report	Saqib Yasin

LGR Programme Update	To receive an update on the current position.	Written Report/Presentation	Rebecca Drummond/Matt Clarke
Transformation Programme Update	To receive an update on progress with the Transformation Programme	Presentation	Rebecca Drummond/Ingrid Archer