### REPORT OF GENERAL PURPOSES AND LICENSING COMMITTEE

### (Meeting held 11 June 2010)

### 1. DUTY TO RESPOND TO PETITIONS (REPORT F)

The Local Democracy, Economic Development and Construction Act 2009 places a duty on local authorities to respond to petitions. This includes requirements to publish a petitions scheme and to provide an e-petitions facility.

The general petitions duty came into force on 15 June 2010, while the e-petitions duty will apply from 15 December 2010.

The Council's Standing Orders already provide for accepting and dealing with petitions. However, changes are needed in order to comply with all the provisions of the Act.

The Committee has considered, and recommends, the adoption of a "petitions scheme", with consequential amendments to the Council's Standing Orders for Meetings and to the terms of reference of Review Panels. These are set out in Appendices 1, 2 and 3 to this report. The proposed scheme at Appendix 1 is based on a model scheme which forms part of statutory guidance issued by the Department for Communities and Local Government.

The emphasis of the new legislation is to require Councils to respond to, and take appropriate action on, any petitions they receive. In addition, where relevant thresholds set out in a Council's petitions scheme are achieved, the Council must ensure that –

- The petition is debated by the full Council; or
- If the petitioners so request, a senior officer appears before a relevant scrutiny committee

The legislation requires that a petition must be debated by the full Council where signatures from 5% of the population are received, but the statutory guidance suggests that 1% is more appropriate. For New Forest District Council this would be approximately 1,700. The Committee considers that 1% is an appropriate threshold to apply to trigger at debate at full Council and it has therefore been included in the scheme at Appendix 1.

The threshold in the Act for requiring a senior officer to appear before a scrutiny committee is 0.5% of the population (in NFDC's case, about 850) and this figure has also been included in the draft Scheme.

Councils must also, amongst other things -

- Allow the petition organiser the right of appeal, so that, if the petition organiser requests, the relevant scrutiny committee must review the adequacy of the steps taken in response to the petition.
- Designate which of their senior officers are able to be called before a scrutiny committee. The Committee recommends that these be the Chief Executive, the Executive Directors or the Heads of Service. Final decisions on which officer should attend, and the questions to be asked of him or her, rest with the scrutiny committee.

• Designate an appropriate officer to decide whether a petition can be excluded on the grounds that it is vexatious, abusive or otherwise inappropriate. The Committee recommends that the Chief Executive and the Monitoring Officer be designated for this purpose.

Authorities are also required to provide an e-petition facility to allow citizens to create a petition that is published on-line and is made available to others for electronic signature. It is necessary to acquire software to manage this process and investigations into suitable systems are in hand to ensure that a facility is available by the statutory date of 15 December 2010.

### **RECOMMENDED:**

- (a) That the Chief Executive and the Monitoring Officer be designated as the appropriate officers to decide whether a petition can be excluded on the grounds that it is vexatious, abusive or otherwise inappropriate;
- (b) That the Chief Executive, the Executive Directors and the Heads of Service be designated as the senior officers who may be required to attend a public meeting of an overview and scrutiny committee to answer questions about their work;
- (c) That the petitions scheme set out in Appendix 1 be approved and adopted as this council's petitions scheme under Section 11 of the Local Democracy, Economic Development and Construction Act 2009;
- (d) That the Council's Standing Orders for Meetings be amended as set out in Appendix 2;
- (e) That the terms of reference of Review Panels be amended as set out in Appendix 3; and
- (f) That investigations continue into the acquisition of software to manage the new e-petitions duty, so that a facility is available by 15 December 2010.

### Councillor L R Puttock CHAIRMAN

# **APPENDIX 1**

# **NEW FOREST DISTRICT COUNCIL**

# **PETITIONS SCHEME**

## 1. **PETITIONS**

The Council welcomes petitions from people who live, work or study in the area. We recognise that petitions are one way in which people can let us know their concerns. All petitions sent or presented to the Council will receive an acknowledgement from the Council within 10 working days of receipt. This acknowledgement will set out what we plan to do with the petition. We will treat something as a petition if it is identified as being a petition, or if it seems to us that it is intended to be a petition, and is signed by at least 10 people who live, work, or study in the area.

Paper petitions can be sent to:

The Democratic Services Manager, New Forest District Council, Appletree Court, Beaulieu Road, Lyndhurst, SO43 7PA

or be created, signed and submitted online by following this link [not yet available].

Petitions that contain the required number of signatures as set out in paragraph 5 below can also be presented to a meeting of the Council. These meetings take place approximately every 2 months, dates and times can be found on the Council's website <u>www.newforest.gov.uk</u> If you would like to present your petition to the Council, or would like your councillor or someone else to present it on your behalf, please contact Rosemary Rutins/Melanie Stephens on 0238028 5381/5379 at least 10 working days before the meeting and they will talk you through the process.

## 2. WHAT ARE GUIDELINES FOR SUBMITTING A PETITION?

Petitions submitted to the Council must include

- a clear and concise statement covering the subject of the petition. It should state what action the petitioners wish the council to take
- the name and address and signature of any person supporting the petition. These should be people who live, work or study in the area.

Petitions should be accompanied by contact details, including an address for the petition organiser. This is the person we will contact to explain how we will respond to the petition. The contact details of the petition organiser will <u>not</u> be placed on our website. If the petition does not identify a petition organiser, we will contact signatories to the petition to agree who should act as the petition organiser.

Petitions which are considered to be vexatious, abusive or otherwise inappropriate will not be accepted. In the period immediately before an election or referendum we may need to deal with your petition differently – if this is the case we will explain the reasons and discuss the revised timescales which will apply. If a petition does not follow the guidelines set out above, the Council may decide not to do anything further with it. In that case, we will write to you to explain the reasons.

## 3. WHAT WILL THE COUNCIL DO WHEN IT RECEIVES MY PETITION?

An acknowledgement will be sent to the petition organiser within 10 working days of receiving the petition. It will let them know what we plan to do with the petition and when they can expect to hear from us again. It will also be published on our website.

If we can do what your petition asks for, the acknowledgment may confirm that we have taken the action requested and the petition will be closed. If the petition has enough signatures to trigger a Council debate, or a senior officer giving evidence (see paragraph 6), then the acknowledgement will confirm this and tell you when and where the meeting will take place. If the petition needs more investigation, we will tell you the steps we plan to take.

If the petition applies to a planning or licensing application, is a statutory petition (for example requesting a referendum on having an elected mayor), or on a matter where there is already an existing right of appeal, such as council tax banding and non-domestic rates, other procedures apply.

We will not take action on any petition which we consider to be vexatious, abusive or otherwise inappropriate and will explain the reasons for this in our acknowledgement of the petition.

To ensure that people know what we are doing in response to the petitions we receive, the details of all the petitions submitted to us will be published on our website, except in cases where this would be inappropriate.

## 4. HOW WILL THE COUNCIL RESPOND TO PETITIONS?

Our response to a petition will depend on what a petition asks for and how many people have signed it, but may include one or more of the following:

- taking the action requested in the petition
- considering the petition at a council meeting
- holding an inquiry into the matter
- undertaking research into the matter
- holding a public meeting
- holding a consultation
- holding a meeting with petitioners
- referring the petition for consideration by the appropriate Review Panel\*
- calling a referendum
- writing to the petition organiser setting out our views about the request in the petition

\* Review Panels are committees of councillors who are responsible for scrutinising the work of the Council – in other words, they have the power to hold the Council's decision-makers to account.

If your petition is about something over which the Council has no direct control (for example the local railway or hospital) we will consider making representations on behalf of the community to the relevant body. The Council works with a large number of local partners and where possible will work with these partners to respond to your petition. If we are not able to do this for any reason (for example if what the petition calls for conflicts with council policy), then we will set out the reasons for this to you.

If your petition is about something that a different council is responsible for we will consider what the best method is for responding to it. This might consist of simply forwarding the petition to the other council, but could involve other steps. In any event we will always notify you of the action we have taken.

## 5. FULL COUNCIL DEBATES

If a petition contains more than 1,700 signatures (approximately 1% of the population of the District) it will be debated by the full Council unless it is a petition asking for a senior officer to give evidence at a public meeting. This means that the issue raised in the petition will be discussed at a meeting which all councillors can attend. The Council will endeavour to consider the petition at its next meeting, although on some occasions this may not be possible and consideration will then take place at the following meeting. The petition organiser will be given 5 minutes to present the petition at the meeting and the petition will then be discussed by councillors for a maximum of 15 minutes. The Council will decide how to respond to the petition at this meeting. They may decide to take the action the petition requests, not to take the action requested for reasons put forward in the debate, or to commission further investigation in to the matter, for example by a relevant committee. Where the issue is one on which the Cabinet is required to make the final decision (the Cabinet is responsible for the executive functions of the Council), the Council will refer the matter to the Cabinet. The Council will decide whether to make recommendations to the Cabinet to inform that decision. The petition organiser will receive written confirmation of this decision. This confirmation will also be published on our website.

## 6. OFFICER EVIDENCE

Your petition may ask for a senior council officer to give evidence at a public meeting about something for which the officer is responsible as part of their job. For example, your petition may ask a senior council officer to explain progress on an issue, or to explain the advice given to elected members to enable them to make a particular decision.

If your petition contains at least 850 signatures (approximately 0.5% of the population) and gives grounds for your request (which must relate to the discharge of functions for which the officer is responsible), the relevant senior officer will give evidence at a public meeting of the relevant \*Review Panel. Senior staff who can be called to give evidence are the Council's Chief Executive, the Executive Directors or the Heads of Service as considered appropriate by the Chairman of the appropriate Review Panel. These are set out in Appendix 1 to this Scheme.

You should be aware that the Review Panel may decide that it would be more appropriate for another officer to give evidence instead of any officer named in the petition. The Panel may also decide to call a relevant councillor to attend the meeting. Councillors will ask the questions at this meeting, but you will be able to suggest questions to the chairman of the Panel by contacting the chairman up to three working days before the meeting.

(\*Review Panels are committees of councillors who are responsible for scrutinising the work of the Council – in other words, they have the power to hold the Council's decision-makers to account.)

## 7. E-PETITIONS

The Council welcomes e-petitions which are created and submitted through our website [not yet available]. E-petitions must follow the same guidelines as paper petitions, as set out

above. The petition organiser will need to provide us with their name, postal address and email address. You will also need to decide how long you would like your petition to be open for signatures. Most petitions run for 6 months, but you can choose a shorter or longer timeframe, up to a maximum of 12 months.

When you create an e-petition, it may take 5 working days before it is published online. This is because we have to check that the content of your petition is suitable before it is made available for signature.

If we feel we cannot publish your petition for some reason, we will contact you within this time to explain. You will be able to change and resubmit your petition if you wish. If you do not do this within 10 working days, a summary of the petition and the reason why it has not been accepted will be published under the 'rejected petitions' section of the website.

When an e-petition has closed for signature, it will automatically be submitted to [not yet available]. In the same way as a paper petition, you will receive an acknowledgement within 10 working days. If your petition has received the required number of signatures, and if you would like to present it to a meeting of the Council, please contact Rosemary Rutins/Melanie Stephens (details above) within 10 working days of receipt of the acknowledgement.

A petition acknowledgement and response will be e-mailed to everyone who has signed the e-petition and who has chosen to receive this information. The acknowledgement and response will also be published on the Council's website.

## 8. HOW DO I "SIGN" AN E-PETITION?

You can see all the e-petitions currently available for signature here [not yet available].

When you sign an e-petition you will be asked to provide your name, address, postcode and a valid e-mail address. When you have submitted this information you will sent an e-mail to the e-mail address you have provided. This e-mail will include a link which you must click on in order to confirm the e-mail address is valid. Once this step is completed your "signature" will be added to the petition. People visiting the e-petition will be able to see your name in the list of those who have signed it but your contact details will not be visible.

# 9. WHAT CAN I DO IF I FEEL MY PETITION HAS NOT BEEN DEALT WITH PROPERLY?

If you feel that we have not dealt with your petition properly, the petition organiser has the right to request that a relevant Review Panel reviews the steps that the Council has taken in response to your petition. It is helpful to everyone, and can improve the prospects for a review, if the petition organiser gives a short explanation of the reasons why the Council's response is not considered to be adequate.

The relevant Panel will endeavour to consider your request at its next meeting, although on some occasions this may not be possible and consideration will take place at the following meeting. Should the Panel determine we have not dealt with your petition adequately, it may use any of its powers to deal with the matter. These powers include instigating an investigation, making recommendations to the council executive (Cabinet) and arranging for the matter to be considered at a meeting of the full Council.

Once the appeal has been considered the petition organiser will be informed of the results within 5 working days. The results of the review will also be published on our website.

# **APPENDIX 1 TO PETITIONS SCHEME**

# OFFICERS WHO MAY BE REQUIRED TO APPEAR BEFORE AN OVERVIEW AND SCRUTINY COMMITTEE AS A RESULT OF A PETITION UNDER SECTION 16 OF THE LOCAL DEMOCRACY, ECONOMIC DEVELOPMENT AND CONSTRUCTION ACT 2009

Chief Executive Executive Director Executive Director (Section 151 Officer) Head of Communities and Employment Head of Customer Services Head of Environment Services Head of Housing Services Head of Human Resources Head of ICT Services Head of Legal and Democratic Services Head of Leisure Services Head of Leisure Services Head of Performance and Strategic Development Head of Planning and Transportation Head of Property Services Head of Public Health and Community Safety

# **APPENDIX 2**

# PROPOSED AMENDMENTS TO STANDING ORDERS FOR MEETINGS

### 1. Delete Standing Order 23:

#### 23. Petitions - notice

- 23.1 Subject to 23.2 and 23.3, any member of the Council, or any member of the public, may present a petition at a Council, Committee or Panel meeting, on the following conditions:
  - (a) the nature and objects of the petition shall relate to local government matters concerning the District; and
  - (b) the person desiring to present the petition shall give the Chief Executive ten clear working days notice in writing; and
  - (c) the notice shall include a written statement of the nature and objects of the petition; and
  - (d) the petition shall be signed by at least ten residents of the District.

Note: See Standing Order 38 for procedure for presenting petitions at the Council meeting.

- 23.2 Petitions under Standing Order 23.1 shall not be put to the Annual Council Meeting, or to the Annual Meeting of the Cabinet, a Committee or Panel held immediately after the annual Council Meeting.
- 23.3 A petition shall not be put to an extraordinary or special Council meeting, or to a special Cabinet, Committee or Panel meeting, unless, in the Chief Executive's opinion, it is relevant to a subject specified or to be specified on the summons or agenda for that meeting.
- 23.4 Where:
  - the subject of a petition is of a quasi-judicial nature, and the Monitoring Officer considers presenting it would prejudice any legal proceedings to be taken by the Council; or
  - the petition refers to legal proceedings being taken, or anticipated to be taken, by or against the Council,

the petitioner shall be advised, and the petition shall not be entertained.

# 2. Amend Standing Order 34 by the substitution for 34.1(h) of the words in bold italics:

### 34. Order of Business

Those marked \* apply to Council meetings only. The rest apply to all meetings.

- 34.1 Subject to Standing Order 35, the order of business at every meeting shall be:
  - (a) To choose a person to preside if the Chairman and Vice-Chairman is absent.
  - (b) To deal with any business statute requires to be done before any other business.
  - (c) To approve as a correct record and sign the minutes of the last meeting **(Standing Order 36).**
  - (d) To allow members to declare personal and prejudicial interests (Standing Order 37).
  - (e) To deal with any business statute expressly requires to be done.
  - (f) Chairman's announcements.
  - (g) \* Leader of the Council's announcements (Standing Order 37A)
  - (h) \* To receive petitions of which notice has been given under Standing Order No. 23 (Standing Order 38).
  - (h) To receive petitions requiring consideration by the Council under the Council's Petitions Scheme.
  - (i) To dispose of any business remaining from the last meeting.
  - (j) \* To review decisions taken at a previous Council meeting where the Council has not adopted any recommendation of Cabinet.
  - (k) \* To receive and consider reports and recommendations of:.
    - (i) The Cabinet
    - (ii) Committees
    - (iii) Review Panels (Standing Order 39).
  - (I) \* To answer questions asked under Standing Order No. 22 (Standing Order 40).
  - (m) \* To consider motions of which notice has been received under Standing Order 21 (Standing Order 41).
  - (n) \* To answer questions asked under Standing Order No. 22A (Standing Order 40A).
  - (o) Any other business stated in the summons.
  - (p) Any other items which the Chairman decides are urgent (Standing Order 42).

### 3) By the substitution for Standing Order 38 of the words set out in bold italics:

### **38. Presenting petitions**

- 38.1 A member of the public presenting a petition may speak for no more than three minutes when presenting the petition. No more than two persons may present a petition. If both persons speak, the length of both speeches added together shall not exceed three minutes.
- 38.2 No more than two petitions may be presented at any meeting.
- 38.3 The Chairman shall consider whether or not a petition presented at a Council meeting is urgent.

If it is, the Council shall consider it, subject to 38.4 and 38.5.

If it is not, it shall be referred to the Cabinet, Committee or Panel within whose terms of reference it falls.

- 38.4 Where a petition affects the Council's approved strategies, policies or budgets, the Council shall not make a final decision until the Cabinet has had the opportunity to consider and make recommendations on the issue to the Council.
- 38.5 After considering a petition, the Council may not reach a decision on a matter which is reserved to the Executive.
- 38.6 Standing Order 23.3 also applies to this Standing Order.

### 38. Presenting Petitions

- 38.1 Where a petition containing the required number of signatures under the Council's Petitions Scheme is received, and subject to compliance with other requirements of the Petitions Scheme, the petition organiser or his or her nominee may present the petition for a maximum of five minutes. No more than two persons may present a petition. If both persons speak, the length of both speeches added together shall not exceed five minutes.
- 38.2 Councillors may debate the petition for a maximum of 15 minutes.
- 38.3 No more than two petitions may be presented at a meeting of the Council.
- 38.4 Where a petition affects the Council's approved strategies, policies or budgets, the Council shall not make a final decision until the Cabinet has had the opportunity to consider and made recommendations on the issue to the Council.

# **APPENDIX 3**

# PROPOSED AMENDMENTS TO TERMS OF REFERENCE OF REVIEW PANELS

Add:

- 2(xviii) "To require a relevant senior officer of the Council set out in the council's petitions scheme to give evidence to the Panel in the event of a petition calling for a senior officer to be called to account under the provisions of section 16 of the Local Democracy, Economic Development and Construction Act 2009."
- 2(xix) "To review the adequacy of steps taken in response to a petition where a request for a review is received under Section 17 of the Local Democracy, Economic Development and Construction Act 2009."